

# Learn More About CUERA



Common Purpose. Uncommon Commitment.

## About CUERA

The Credit Union Employees' Retirement Association ("CUERA"), formed in 1954, was created under authority granted by the Commonwealth of Massachusetts for the purpose of enabling member credit unions to provide retirement plan services for their employees. Currently, CUERA provides administrative and consulting services for 401(k), 457, Money Purchase and Defined Benefit retirement plans for credit unions and plan participants throughout Massachusetts.

CUERA provides member credit unions with centralized and cost effective retirement plan administration, brand name mutual fund investment options, plan documents, plan design consulting and competitive fees, while treating each credit union as a single employer sponsored plan. CUERA is governed by a volunteer Board of Directors and various committees. Board and committee members are current or former officers/executives of participating credit unions. CUERA is an Associate Member of The Massachusetts Credit Union League.

### CUERA Board of Directors

John "Bernie" Winne, Chairman	CEO - Boston Firefighters Credit Union
Stewart Steele, Vice Chairman	CEO - Quincy Credit Union
Anabela Pereira, Treasurer	CEO - Pioneer Valley Federal Credit Union
Alfred Santoro, Clerk	CEO - Members Plus Credit Union
Barbara Silva	CEO - Retired
Ross Upton	CEO - St. Anne's Credit Union of Fall River
Thomas White	CEO - Rockland Federal Credit Union

All administrative and required recordkeeping functions for the CUERA Retirement Plan are provided by CUNA Mutual Group.

CUNA Mutual Group is the marketing name for CMFG Life Insurance Company and its affiliates and subsidiaries. Product availability and features may vary by jurisdiction and are subject to actual policy language. Corporate headquarters are located in Madison, Wisconsin. **Non-deposit investment products are not federally insured, involve investment risk, may lose value.**