## **Brian Borakove**

## Vice President, Corporate Treasurer



Common Purpose. Uncommon Commitment.



Brian is the Vice President, Corporate Treasurer for CUNA Mutual Group. In this role he has responsibility for the company's relationships with the financial community (banks & rating agencies), cash & short-term investment management, debt management, payments solutions, and balance sheet optimization. Brian also serves as the Chair of the company's Employee Benefit Plan Administration Committee (EBPAC) which has fiduciary responsibility for, amongst other items, the company's pension plan and 401(k) oversight and investment management.

Prior to joining CUNA Mutual Group, Brian served as a Financial Leader for Liberty Mutual Group in Boston, Massachusetts. During his time with Liberty Mutual Brian had responsibility for the accounting, reporting, and financial forecasting of the general and separate account investment portfolios totaling over \$60b in invested assets, 50+ operating companies, and staff in multiple global locations. Prior to his role at Liberty Mutual, Brian worked as a Lead Treasury Analyst with FM Global with responsibility for capital raising, hedging, and treasury-related technical accounting. Brian began his career at State Street Corporation in various roles including sales, trading, reporting, systems, and SEC compliance activities for clients including large insurance companies (AIG, Prudential, Phoenix Life) and mutual fund providers (Credit Suisse).

Brian earned his BS degree in Economics from University of Missouri and his MBA and MS Finance from Boston University and holds the CTP (Certified Treasury Professional) designation.

MEMBERS Capital Advisors, Inc. (MCA) is the wholly-owned registered investment advisor subsidiary of CUNA Mutual Group, one of a substantial provider of insurance and financial services to credit unions and their members. MCA has assets under management of more than \$20.4 billion as of 6/30/2020, including the general account of CUNA Mutual Group. CUNA Mutual Group is the marketing name for CUNA Mutual Holding Company, a mutual insurance holding company, its subsidiaries and affiliates.