



# CUNA Mutual Retirement Solutions

## 2016 Plan Sponsor Webinars



Presenting the 2016 Plan Sponsor Webinars – learning opportunities for you and any staff responsible for managing your retirement plans. Attend live or view on demand.

**REGISTER NOW!**

All times listed are in Central Time.

### **Set up successful Participant Retirement Outcomes, Part I** **Wednesday March 16 – 11:00 a.m. CT**

- \*Review the drivers of participant engagement.
- \*Leverage turnkey participant campaigns to motivate employees.

### **Set up successful Participant Retirement Outcomes, Part II** **Wednesday June 8 – 11:00 a.m. CT**

- \*Set up automatic levers to drive successful participant outcomes.
- \*Access tools to actively support employee education and engagement.

### **Creating a Best in Class Retirement Plan** **Wednesday, August 10 – 1:00 p.m. CT**

- \*Promote plan health.
- \*Improve employee outcomes.

### **Defined Benefit Plans** **Wednesday, November 9 – 11:00 a.m. CT**

- \*Learn the difference between funding and expense.
- \*How the unpredictable market and low interest rates will affect pension costs.

*A confirmation email will be sent immediately upon registration. A reminder email will be sent to you closer to the presentation dates.*

### **Questions? Contact the Retirement Service Center: 800.999.8786.**

CUNA Mutual Retirement Solutions is a division of CUNA Mutual Group and the marketing name for CPI Qualified Plan Consultants, Inc., a CUNA Mutual Group member company. CUNA Mutual Group is the marketing name for CUNA Mutual Holding Company, a mutual insurance holding company, its subsidiaries and affiliates. Annuity insurance products are issued by CMFG Life Insurance Company, located in Madison, Wisconsin. Each insurer is solely responsible for the financial obligations under the policies and contracts it issues.

Securities distributed by CUNA Brokerage Services, Inc. (CBSI), member [FINRA/SIPC](#), a registered broker/dealer, 2000 Heritage Way, Waverly, Iowa 50677, toll-free 866.512.6109. Non-deposit investment and insurance products are not federally insured, involve investment risk, may lose value, and are not obligations of or guaranteed by the financial institution. Representatives offer retirement and investment education but do not provide investment, legal or tax advice. Participants are encouraged to consult their own advisors.

