

Jeremy O. Whitish, CFA, CIPM

Director, Investments

Jeremy O. Whitish is a Director and Portfolio Manager at MEMBERS Capital Advisors, Inc. (MCA). In this role, Jeremy is responsible for portfolio management and trading of U.S. and Canadian Municipal and Provincial securities, as well as oversight of external Sub-Advisory portfolios and relationships.

Jeremy has over 15 years of investment experience managing fixed income portfolios for insurance companies, credit unions, and mutual funds, and was previously a quantitative and investment risk analyst.

Jeremy holds BBA and MS degrees from the University of Wisconsin – Madison where he is a member of the Fixed Income Portfolio Advisory Board at the Hawk Center for Investment Analysis. He has earned the Chartered Financial Analyst (CFA) and Certificate of Investment Performance Measurement (CIPM) designations, and is a member of the National Federation of Municipal Analysts.



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