

Anne M. Finucane

Managing Director, Investments

Anne Finucane is the managing director of the Private Placements team at MEMBERS™ Capital Advisors, Inc., the registered investment advisor affiliate of CUNA Mutual Group.

In this role, she is responsible for managing, optimizing, and growing the Private Placement portfolio for the General Account.

Anne has many years of investment experience with a specialization in Private Placements of debt. She started her investment career on the sell-side at Citigroup where she held a number of positions, including Director of Global Structured Bonds. In this role, she was responsible for originating and structuring Private Placement transactions that were sold mainly to insurance companies. After Citigroup, she worked on the Investments team for Allianz of America as a credit analyst and trader where she managed over \$10 billion of public and private corporate securities for the company's insurance portfolios. In her most recent role, prior to joining MEMBERS™ Capital Advisors, Inc., she was the head of Private Placements at Genworth Financial in Stamford, CT.

Anne earned her Master of Business Administration (MBA) Degree in Finance and Accounting from the University of Chicago and her Bachelor's Degree in Economics from New York University.

A native of Ireland, Anne currently lives in Weston, CT with her husband and three children.



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