

Anne M. Finucane

Senior Managing Director, Investments

Anne Finucane is the Senior Managing Director and Head of the Private Asset Classes at MEMBERS Capital Advisors, Inc. (MCA). In this role, she is responsible for managing, optimizing, and growing the Private Placement portfolio. Anne also has oversight of the Alternatives and Commercial Mortgage Loans portfolios.

Anne has many years of investment experience with a specialization in Private Placements of debt. She started her investment career on the sell-side at Citigroup where she held a number of positions, including Director of Global Structured Bonds. In this role, she was responsible for originating and structuring Private Placement transactions that were sold mainly to insurance companies. After Citigroup, she worked on the Investments team for Allianz of America as a Fixed Income Credit Analyst and Trader where she managed over \$10 billion of public and private corporate securities for the company's insurance portfolios. In her most recent role, prior to joining MCA, she was the head of Private Placements at Genworth Financial in Stamford, CT.

Anne earned her Master of Business Administration (MBA) Degree in Finance and Marketing from the University of Chicago and her Bachelor's Degree in Economics from New York University.



MEMBERS Capital Advisors, Inc. (MCA) is the wholly-owned registered investment advisor subsidiary of CUNA Mutual Group, one of a substantial provider of insurance and financial services to credit unions and their members. MCA has assets under management of more than \$20.4 billion as of 6/30/2020, including the general account of CUNA Mutual Group. CUNA Mutual Group is the marketing name for CUNA Mutual Holding Company, a mutual insurance holding company, its subsidiaries and affiliates.