

# Appointment Guide



MEMBERS Insurance & Investments, a program of CUNA Mutual Group, is pleased to communicate that CUNA Mutual Group has a sales and service agreement with your firm. This agreement allows you to offer products from its issuing companies, CMFG Life Insurance Company and MEMBERS Life Insurance Company. To get appointed, simply follow these quick 3 steps:

1. Complete the [appointment data sheet](#) and fax along with a current copy of your insurance license(s) to **608.236.7192** or email to [licensingrequests@cunamutual.com](mailto:licensingrequests@cunamutual.com).
2. Review the [code of conduct](#).
3. Read and comply with the [state training requirements notice](#) when selling annuities to residents of any states shown on this notice.

Thank you for considering the products from MEMBERS Insurance & Investments, and please contact the MEMBERS Product Sales Desk at **877.345.4769 (GROW)**, **option 1**, with any questions.

MEMBERS Insurance & Investments is the marketing name for products offered by the companies of the CUNA Mutual Group, including CMFG Life Insurance Company (CMFG Life), MEMBERS Life Insurance Company (MEMBERS Life) and other leading carriers. Insurance and annuity products are issued by CMFG Life and MEMBERS Life, 2000 Heritage Way, Waverly, IA 50677. Registered annuity products are underwritten and distributed by CUNA Brokerage Services, Inc., member FINRA/SIPC, a registered broker/dealer and investment advisor. **Investment and insurance products are not federally insured, may involve investment risk, may lose value and are not obligations of or guaranteed by the financial institution.** All contracts and forms may vary by state, and may not be available in all states or through all broker/dealer.