

RetireOnTarget®

Customizable Enhancements | Live Jan. 25




1. Spouse/Partner Functionality

Add your spouse/partner's information. View a snapshot of your household income and look at your future needs as a couple.

Are You On Target To Meet Your Retirement Goals?

RetireOnTarget®



Congratulations! You are on target
You and your spouse/partner are currently projected to replace 83% of your household income when you retire at age 67.

When you fill in a few basic questions about your spouse/partner, RetireOnTarget will continue to offer guidance to you—the participant—while your spouse/partner's information will contribute to and impact the results.

2. Social Security Customizations

Enter a specific dollar amount for yourself and your spouse/partner.

Designate a benefit start date* for yourself and your spouse/partner. This can now be different than your retirement start date.

Edit Social Security

Questions? Call 800.999.8786

☐ Estimated Percentage
☒ Estimated Income
Starting Age

Find your benefit amounts on www.ssa.gov.
Enter them into RetireOnTarget.

**By delaying your Social Security benefit start date, you could draw a larger monthly benefit.
Check out the [notes and recording](#) from our 2013 Social Security overview to see how couples can maximize benefits.*

3. Other Retirement Savings Fields

Indicate if you're adding money to other retirement accounts (i.e. IRA).

Define the amount and frequency of your ongoing contributions to other retirement accounts. RetireOnTarget will include this in estimations of your future resources.

**See where you are today.
Know what to do now to plan for
your future.**

[Plan Now](#)

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