

Kurt Y. Lin

Managing Director, Fixed Income

Kurt Lin is a managing director in the Fixed Income division of MEMBERS™ Capital Advisors, Inc. (MCA), the registered investment advisor affiliate of CUNA Mutual Group. Kurt manages the structured and derivatives portfolios. In addition, Kurt works with the Asset Liability group in managing the portfolio's asset allocation and helps in determining derivative overlay strategies to manage risk. The group also provides all quantitative analysis of structured investments.

Kurt has more than 30 years of experience in the investment business. Prior to joining MCA in 2006, he worked as a senior portfolio manager and corporate bond trader for Citigroup in New York, managing \$4.5 billion in fixed-income assets. He also managed the assets of the Travelers Insurance Companies and third-party separate accounts with assets exceeding \$90 billion. Prior to that, Kurt was a senior trader for the Derivative Products Group of Smith Barney, Inc. in New York, managing in interest rate swap and options portfolio.

Kurt earned a Master of Business Administration (MBA) degree in finance and a Bachelor's Degree in economics from New York University.



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