## **CUNA MUTUAL GROUP**

MEMBERS™ CAPITAL ADVISORS

## Allen R. Cantrell, CFA®, CAIA

Managing Director, Alternative Investments

Allen Cantrell is the Portfolio Manager responsible for the Alternative Investments portfolio for MEMBERS Capital Advisors, Inc. (MCA). Al is also the President of the MCA Funds.

Al joined MCA in 2007 and over 30 years of experience in the insurance investment industry. Prior to joining MCA, Al was Vice President, Private Placements for AEGON USA Investment Management Company. Prior to joining AEGON USA, Al was Vice President of Structured Securities/Private Placements for Citigroup Insurance Investments, responsible for investing in private placements, energy-related private equity, and leveraged bank loans.

Al graduated from DePauw University with majors in Mathematics and Religion. Al received an MBA from the University of Chicago in 1986 with concentrations in finance and statistics. Al is a CFA charterholder as well as a Chartered Alternative Investment Analyst.



MEMBERS Capital Advisors, Inc. (MCA) is the wholly-owned registered investment advisor subsidiary of CUNA Mutual Group, one of a substantial provider of insurance and financial services to credit unions and their members. MCA has assets under management of more than \$20.4 billion as of 6/30/2020, including the general account of CUNA Mutual Group. CUNA Mutual Group is the marketing name for CUNA Mutual Holding Company, a mutual insurance holding company, its subsidiaries and affiliates.