


Certificate of Deposit Maturing?



*Let's explore more
ways to grow your money.*

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A photograph of two people kayaking on a calm lake. In the foreground, a man with a beard and a dark cap is seen from the back, wearing a denim jacket and paddling an orange kayak. In the background, a woman is also kayaking in a red kayak. The lake is surrounded by dense green trees, and the sun is shining brightly, creating a lens flare effect. The sky is clear and blue.

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As your CD approaches maturity, <PROGRAM NAME> financial professional <PROFESSIONAL NAME (first and last)>, located at <CREDIT UNION NAME> can help you decide whether to renew it, or explore other options. There might be ways to increase your growth potential while still helping protect your savings from loss.

Interest rates may be on the rise, but they're still at historic lows. Now may be the time to see if your investments can grow beyond CDs.

Schedule a meeting with:

<PROFESSIONAL FIRST NAME/LAST NAME>,

<PROFESSIONAL TITLE>

<PROFESSIONAL PHONE NUMBER>

Schedule your no-cost, no-obligation
consultation to look at your options.

See a financial professional today.

The MEMBERS Financial Services Program

Located at: Any Federal Credit Union

John Q. Representative, CFP®, FLMI®, CFA®

123 Main St, Anywhere, NE 12345-6789

Phone: 608.665.6822, Ext. 1

Cellular: 555.555.5555, Voice Mail Ext. 2

Thomas.Dunn@cunamutual.com

Insurance License: AR 12123 CA 34345

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