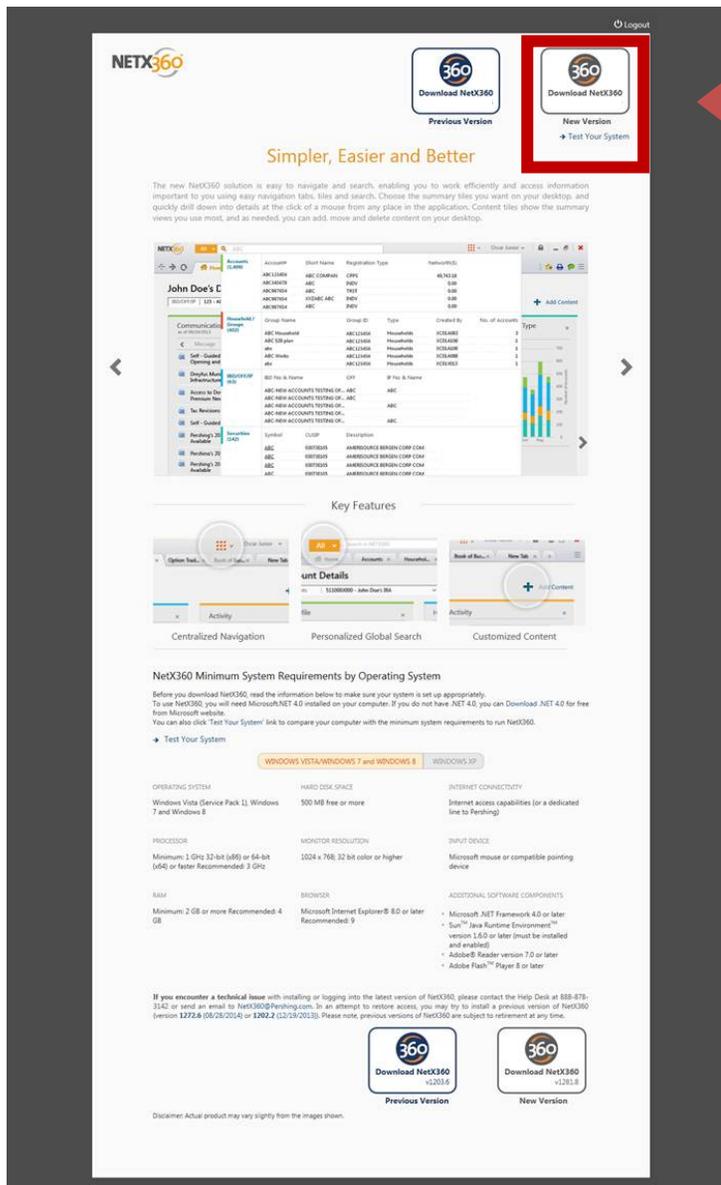


NetX360 “New Version” DOWNLOAD INSTRUCTIONS

Questions? Contact CBSI’s Advisor Support Specialists at 888.435.7737 (HELP.REP), Ext. 483.1514.

1. Exit the Virtual Desktop (if applicable)
2. Click [HERE](https://download.netx360.com) to get to the download page (<https://download.netx360.com>)
3. Login using your Login ID and Password
4. Click **Download NetX360 New Version**, shown in the **red square** below.
5. Click **Run**
6. Click **Next** through all prompts
7. Click **Finish**



NOTE!

The first time you log in, CBSI recommends you check your IBD-OFF-IP settings located in the upper left area of your landing page.

- The IBD number is **6CQ**.
- The OFF should be **ALL**.
- The IP number should be **ALL** or the **3-digit advisor id**.

You shouldn't have to do this again.